

TraiNet Users Guide

Entering Regional Training Data

Participants Attending Regional Programs

Introduction

This document provides instruction on how to use the Training for Information and Results (TraiNet) reporting system, USAID's internet-based tool for reporting all USAID-funded training programs. This Guide is divided into sections highlighting different common scenarios, with each section explaining what you will need to get started, coupled with step-by-step data entry instructions.

Note: This document is not a policy document. For information concerning USAID policy and requirements related to USAID-sponsored training, please refer to ADS Chapters 252 (<http://www.usaid.gov/policy/ads/200/252.pdf>) and 253 (<http://www.usaid.gov/policy/ads/200/253.pdf>). Also note that the Visa Compliance System is not needed for reporting data on USAID-funded Regional training.

Get An Account

To obtain a user account and organizational site ID for TraiNet, you must contact the TraiNet/VCS Helpdesk either by phone at +1.703.879.8611 or by email at trainet-vcs@sraproduct.com. You will need to provide your full name, implementing partner/organization, name of the USAID-funded program or project you are implementing, email address, and contact information for your USAID Agreement Officer's Technical Representative (AOTR) or Contracting Office's Technical Representative (COTR).

With this information, the Helpdesk will seek confirmation and approval from your USAID AOTR/COTR that your organization is an active USAID implementing partner and will proceed in creating a site ID for your organization and corresponding user accounts.

Getting Started in TraiNet/Web

This section describes the information you will need, as well as the steps you must take, in order to utilize TraiNet in managing the information for a participant attending a regionally funded training event, and not in the US.

What You Will Need

Before you begin to enter information about the Regional program, you should have the following information on hand:

- The program name

- The number of males and females who have attended or will attend this training program

- Training provider name and address of the training location;

- The estimated budget for the USAID funded portion of the training program (and actual when known);

- The dates of training;

- The subject/field of training (also known as the field of study); and

If desired or requested by the Mission or COTR:

Individual details regarding participants such as name, birth date, country of birth, residence, citizenship, and position, passport number, and employment sector.

It is very important to collect all the above information before to begin entering in an actual program and participant information into TraiNet!

Step 1: Logging in to TraiNet

The first screen you will see is the TraiNet/Web "Welcome" screen, which provides introductory information about using the system. This screen also includes important dates for TraiNet and VCS training events to be held at the USAID offices in Washington, DC.

TraiNet Web

Welcome to TraiNet Web, the U.S. Agency for International Development's internet-based tool for gathering and reporting data on USAID exchanges, training and education, and for maintaining compliance with U.S. Government Visa requirements.

Entering information in TraiNet Web will create a record of USAID-sponsored exchange visitors in USAID's database, and it is the first step in the process of requesting a DS-2019 visa request form so that your exchange visitor can secure a USAID J-1 visa. TraiNet Web also allows users to keep information about a participant up-to-date throughout the life of his or her program.

With TraiNet Web you can:

- Report any number of exchange programs consisting of one or more visitors attending one event or training site in the United States;
- Submit requests to get DS-2019s for USAID-sponsored exchange visitors;
- Update information as required by USAID, the Department of State, or the Department of Homeland Security.

TraiNet Web is USAID's direct link to the Department of HomeLand Security's SEVIS system, and a USAID J Visa DS-2019 form will be generated as a result of the data that is entered. Once the data is entered into TraiNet Web, users will not have to enter the same data a second time into SEVIS.

TraiNet Web also allows you to report in-country and third-country events.

Once you have assembled the required information, expect that it will take less than 10 minutes to enter and submit a complete training/exchange program through TraiNet Web.

Contacts

The USAID Participant Training website (<http://www.usaid.gov/rohcv/ads/200/>) contains links to Agency policy directives and guidance.

USAID Missions and partners can contact the following for assistance:

- To obtain a username and password or for assistance using TraiNet Web - TraiNet Helpdesk: (trainet-vcs@raprod.com) phone: +1 703 879-8611; <http://trainethelp.usaid.gov/>;
- Other questions, including interpretation of Agency policy - James Hindel, EGAT/ED (jhindel@usaid.gov) phone +1 202 712-5317).

Announcements

2009-03-20
New Exchange Visitor Compliance and TraiNet Workshops Announced

USAID will continue to sponsor one-day workshops in Washington, DC on J visa compliance, using TraiNet Web and the visa Compliance System (VCS). The next date is April 22-23. Sign up now! The workshops are held in the Ronald Reagan Building from 9:00 AM to 3:30 PM and are offered at no cost to USAID and partner staff. Contact Travis Walden at travis_walden@sra.com to register.

2008-08-01

Effective July 28, 2008, EGAT's contract with Development Infrastructure (Devia) for TraiNet and VCS support expired. On July 30th, EGAT awarded a new full-on contract to SRA International for all TraiNet and VCS support.

Below is new contact information, to be used immediately!

The new email address to be used for all inquiries TraiNet or VCS is trainet-vcs@raprod.com.

The help desk phone number has been changed to (703) 879-8611.

The services provided by SRA International will be substantially similar to the services provided by Devia, and although we are entering a transition phase, I do not expect any lapse in service. That said, if it would make you feel comfortable, do not hesitate to e-mail me or Linda Walker of my office on any correspondence that you send to SRA in the near future.

Please let me know if you have any questions.

Thank you, Jim Hindel, EGAT/ED

To login into the system, click on the **Login** link located on the left side of the navigation.

TraiNet Web

TraiNet Web: Unclassified Government Site Disclosure

* WARNING * * WARNING * * WARNING * * WARNING * * WARNING *

This is a United States (USAID) computer system, which may be accessed and used only for official government business by authorized personnel. Unauthorized access or use of this computer system may subject violators to criminal, civil, and/or administrative action.

All information on this computer system may be intercepted, recorded, read, copied, and disclosed by and to authorized personnel for official purposes, including criminal investigation. Access or use of this computer system by any person whether authorized or unauthorized, constitutes consent to these terms.

* WARNING * * WARNING * * WARNING * * WARNING * * WARNING *

Login

Login ID

Password

[About](#) | [Accessibility](#) | [Privacy Policy](#) | [Contact Helpdesk](#)

Have a question or comment about USAID or the USAID website? Visit our [contact page](#) to find the appropriate resource.

Next, enter your case-sensitive **Login ID** and **Password** that were assigned to you and click on the **Submit** button in order to login into the system.

1.1 Forgotten your Password?

If you have misplaced or forgotten your password, you can always reset your password by selecting the “I forgot my password” link located on the left side of the screen. This link will display the following password reset page:

To reset your password, you must first enter your **Login ID** and press the **Submit** button. This will automatically generate a new password that will be sent to your email address. If you do not receive your new password or experience problems with this functionality, contact the TraiNet/VCS Helpdesk for follow up and resolution at email: trainet-vcs@srprod.com.

1.2 Initial Login Screen

Understanding the TraiNet Web Page Interface

The TraiNet system runs in your internet browser and follows the same navigation logic familiar to web-users. Each of the web pages in the system is structured similarly, and understanding this structure can help you fully utilize all the features of the system.

A sample TraiNet webpage is presented below, with boxes highlighting the important sections of a typical screen. Note: some pages may not contain all the screen elements presented below.

Program Name	Program Status	Start Date	End Date
Innovations in Agriculture	Active	09/07/2010	09/15/2010

Additional information about these elements, as follows:

Logged In User Information - This area provides information about you (your log-in/user ID) and lists the TraiNet site ID that you have been granted access to. You should contact the help desk if any of this information appears incorrectly in the system. The Help Desk may ask you to provide the information in this area if you are experiencing a problem, particularly if you have access to more than one organizational site ID.

Searches/Reports - This area provides a list of actions that are available for Administrators and Users. Clicking on one of the listed actions will open a new web page and provide instructions on how to complete the selected action.

Icon Legend - This informational area provides a quick reference on the icons that are presented on the web page.

Program Tabs - These links allow you to switch between the different training programs that your organization has entered into TraiNet: in-country, third country, regional, or trainings conducted in the U.S.

Program Options - Selecting one of these links will initiate the type of program specified within the program tab.

Programs - This area provides a listing of all the programs that have been entered in TraiNet. By clicking on a program icon, a page will display detailed information about the item that you selected.

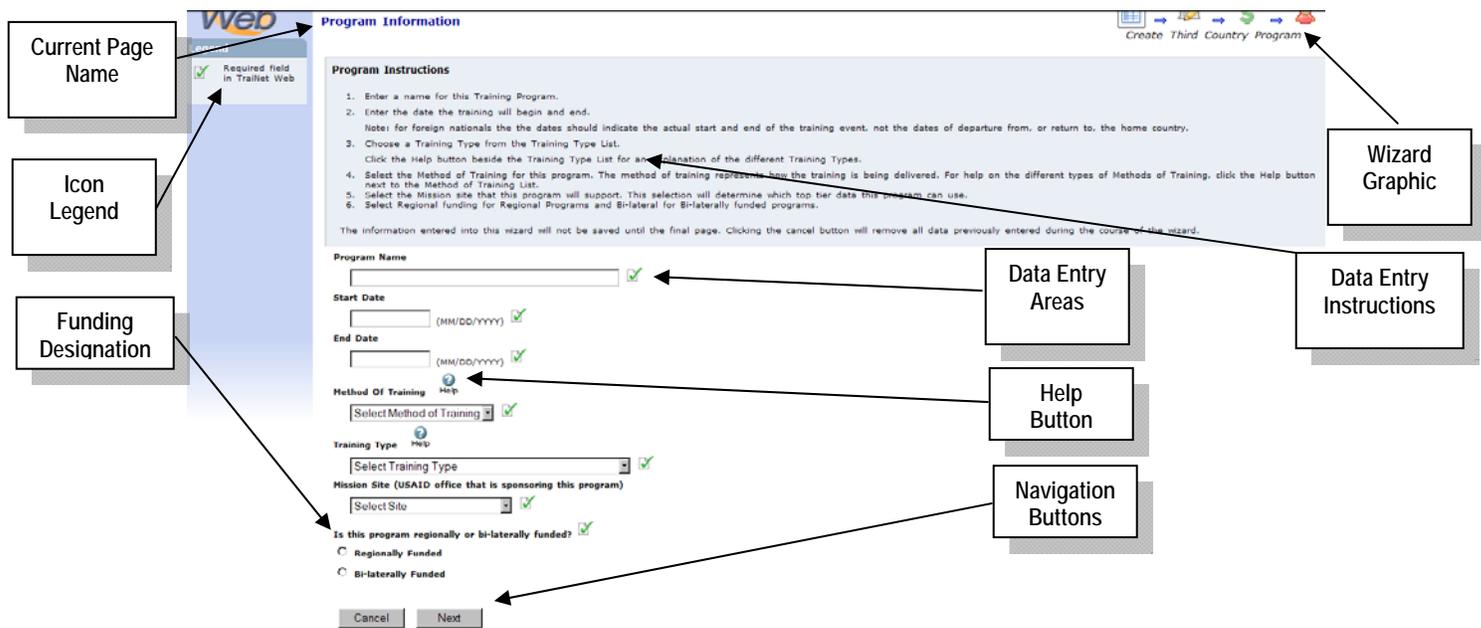
Admin Tasks List - This section is only available to Site Administrators. Selecting a link will create custom fields, view shared data, and manage the site preferences.

Step 2: Creating a Regional Program

The TraiNet/Web system provides a step-by-step interface to simplify the task of entering data in the system, known as wizards. This organizes the task of entering data into logical subsets, and provides detailed instructions on the screen about how you will enter program data. Data is saved only when you complete all screens provided; however, you may cancel your session at any time.

Note: the system will “time out” if it is not used in a timely basis. Once the system has logged you off, you will have re-log into TraiNet.

You will need to select the type of program tab that you wish to enter into the system. This guide will provide you information on entering Regional Country programs. Third Country and In-Country data entry screens are very similar. Once you have selected the program that you’re entering, follow the wizard interface presented below:



TIPS for Creating Programs

Make the Program Name descriptive - Many programs are similar and it will get confusing later if many are listed with similar names. Make the program names reflect either the group being trained or the timeframe in which the training takes place (i.e. "Agriculture Seminar - June, 2010" or "Agriculture Seminar - Ministers of Agriculture")

Training Dates - Training dates should be inclusive of any travel time required to attend the training and not just reflect the actual start date of the seminar, workshop, or other training event.

Learning Method - There are two types of learning "types": Traditional Learning which means training conducted in-person by trainers/facilitators or Distance Learning which is learning conducted on-line or via web such as e-learning.

Funding Source - ALWAYS select Regional funding when regional funds are used for the training.

Additional information on the above sections:

Current Page Name - This is the specific point of the wizard that you are currently working on.

Icon Legend - This informational area provides a quick reference to the meaning of the icons that are presented on the web page.

Wizard Graphic - This graphical element and text identifies the icon and area you are currently entering data for.

Data Entry Instructions - The area on each page will provide detailed instructions on how to enter information related to the area you are currently working on.

Data Entry Areas - This is the area where your data will be entered according to the instructions provided.

Help Button - This button, when selected, will give further information and instruction.

Navigation Buttons - The buttons at the bottom of the screen will allow you to navigate to the next web page when the current one is complete or navigate backward to modify the previous screen, or even to cancel all the data entry from this wizard entry.

Funding Designation - The funding designation question will allow the user to determine if the correct program choice has been made according to the source of the funding. **If the funding choice is incorrect for a Regional program, you will see this error message: "Regional Programs should not be bi-laterally funded. Please create an In Country or Third Country program for bi-laterally funded programs."**

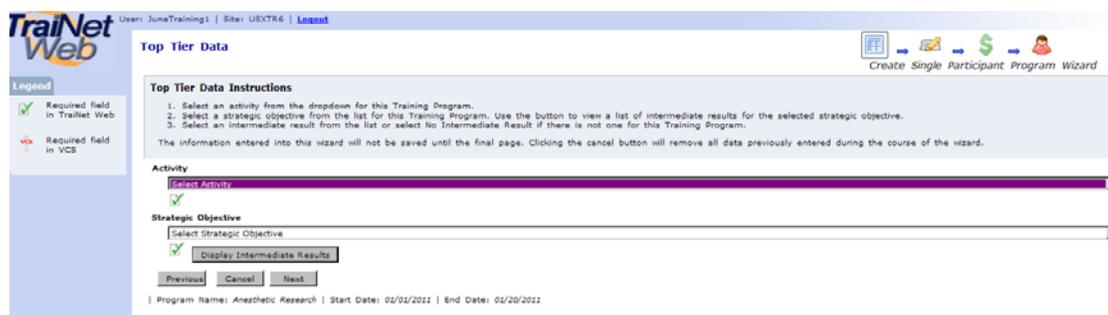
2.1 Understanding Top Tier Data

All projects or programs that are funded by USAID must be associated with the specific USAID Mission/Office or Bureau that is funding the project/program. This is known as Top Tier Data.

When you request a site ID to be created in TraiNet for your USAID-funded program, the Helpdesk will ask you which USAID Mission/Office or Bureau is funding your program so that they can link your organization to the correct Top Tier Data of the specific USAID Mission/Office or Bureau. The Top Tier Data not only involves linking your organization to the correct USAID funding entity, but also allows you to select the appropriate Activity and Strategic Objective.

Note: There exists an alternate structure to Top Tier Data called the Foreign Assistance Model (FAM) which consists of Program Elements and Sub-elements and this may be used to replace Top Tier Data.

Top Tier Data



The screenshot shows the 'Top Tier Data' wizard in the TraiNet Web application. At the top, there is a user menu with 'User: JuneTrainings1 | Site: UEXTR4 | Logout' and a 'Create Single Participant Program Wizard' button. A legend on the left indicates that green checkmarks mean 'Required field in TraiNet Web' and red 'x' marks mean 'Required field in VCS'. The main content area has a 'Top Tier Data Instructions' section with three numbered steps: 1. Select an activity from the dropdown for this Training Program. 2. Select a strategic objective from the list for this Training Program. Use the button to view a list of intermediate results for the selected strategic objective. 3. Select an intermediate result from the list or select No Intermediate Result if there is not one for this Training Program. Below the instructions, there is a note: 'The information entered into this wizard will not be saved until the final page. Clicking the cancel button will remove all data previously entered during the course of the wizard.' The form contains two dropdown menus: 'Activity' and 'Strategic Objective', both with green checkmarks. Below the 'Strategic Objective' dropdown is a 'Display Intermediate Results' button. At the bottom of the form are 'Previous', 'Cancel', and 'Next' buttons. A footer line reads: '| Program Name: Anesthetic Research | Start Date: 02/02/2011 | End Date: 02/20/2011'.

The system will ask you about the **Top Tier Data** and specifically for which **Activity** and **Strategic Objective** you wish to link to your program. Once this action has been completed, select the **Next** button to continue to the next screen. Click the **Cancel** button to remove data entry and close the wizard. Click the **Previous** button to return to the prior screen.

Activity - Select an Activity from the dropdown list that fits your program. If your activity or strategic objective is not found, you will need to contact the Helpdesk to get this information added to the system.

Strategic Objective - Select the most appropriate Strategic Objective using the list displayed by the dropdown menu.

Display Intermediate Results - Select the button to display any Intermediate Results that are associated with the strategic objectives of your program. Note: There may not be any intermediate results associated with the Strategic Objective.

2.2 Training Provider Selection Instructions

Web

Training Provider Selection Instructions

Create Third Country Program

Legend

- Required field in TrainNet Web
- Required field in VCS

Training Location Instructions

1. Select a Training Provider from the dropdown list.
If the required Training Provider is not in the list, click the Create Provider button to create a new Training Provider.
2. Select how you would like to input the address of the Provider.
Select the first button to input the address information yourself.
Select the second option to view the last three addresses associated with the selected provider.

Training Provider Name

Select Training Provider Create Provider

Add New Training Provider address

Search previous Training Provider addresses for the selected provider

Previous Cancel Next

Create Provider

The Training Provider Selection Instructions screen allows you to enter any training provider you require by selecting from the drop-down menu. Once a provider has been selected, you may search for an existing address or add a new address for that provider. If you do NOT see your provider in the list, then select the Create Provider button. You may Note: All new providers will need to have an address initially entered in TrainNet.

To Create a new Provider if the Provider Does Not Already Exist in the List:

Training Provider Address - Use this drop-down menu to display the list of providers. If the provider is not listed, select the "Create Provider" button to display the next Screen. *If you have selected a provider from the existing list, then the next few paragraphs do not apply.*

TrainNet Web

Create New Training Provider

Legend

- Required field in TrainNet Web
- Required field in VCS

Training Provider Information Instructions

1. Type in the name of the training provider you wish to create.
2. Select the training provider type from the drop down list which best represents the type of training provider you wish to create.
3. Clicking the Next button will perform a comparison search which will return up to three (3) similar providers which already exist in the database.
4. Clicking the Cancel button will return you to the screen where you clicked on the Create Provider button but will not save the provider.

Training Provider Name

Training Provider Type

Select Training Provider Type

Cancel Next

The Create New Training Provider screen is a 40-character field that will allow you to enter in any description for a provider name you wish. Once the information has been entered into the Training Provider Name, select the Training Provider Type from the drop-down menu to select the type of provider you are putting in.

Training Provider Name - Open data area used to enter the name of the entity that is providing the training for your participants.

Training Provider Type - Use the dropdown menu to display the list of types that best describe your provider. Select the most appropriate option and then select the Next button to go to the Training Provider Validation screen.

The Training Provider Validation screen allows you to select the provider you just entered and then save this provider to your training provider list. Once you select the provider you have just entered, you can then select the **Save Provider** button to go back to the Training Provider Selection Instructions screen to add in the address for this provider.

2.3 Program Subject

This screen will allow you to select the most appropriate **Subject Field Code Category** by using the drop-down menu. Once you have made your selection, you can use the **Display Subject Field Codes** button to narrow the selection of the most appropriate code for the training that you are conducting. Note: Both of these fields are predefined selections approved by USAID and are not subject to change in any way. Simply select the most appropriate code for your program.

Select the most appropriate **Subject Field Code Category** and then click **Display Subject Field Codes** for your training. Select the one that best applies. Click the **Next** button to continue onto the funding screen.

Subject Field Code Category - Subject Field Codes are arranged in categories. You can select the most appropriate **Subject Field Code** from the dropdown list after you have selected the category. Select the category that is most similar and appropriate to the program that you are implementing.

Display Subject Field Codes - Once the appropriate **Subject Field Code Category** has been entered, selecting the **Display Subject Field Codes** button will allow you to further define the type of training that you are associating the program with. Note: The list used by TrailNet has been revised and adopted by the Department of Education and the State Department and can not be modified. You must choose from options available on this list.

Note: If you are uncertain about which Subject Field Code Category to use, contact your USAID AOTR or COTR for additional clarification. You can also contact the Helpdesk for additional information.

2.4 USAID Funding

USAID Funding

USAID Funding Instructions:

1. Enter the amount of money budgeted for this Program that comes from USAID funding sources. Enter the amounts in U.S. Dollars. The total budget from USAID funding sources must be greater than 0.00.

Budget amounts must be identified using the following expense types:

Instruction expenses include those costs directly incurred to convey knowledge or impart training, such as:

- Books, equipment, supplies, course handouts;
- Seminars/conference/workshop registration fees;
- Published academic tuition and fees.

Trainee expenses include those costs directly incurred to meet the personal needs and Program requirements of the individual Participant, such as:

- Per diem, medical examinations, visa fees;
- Health and accident insurance premiums;
- Federal, state and local income taxes.

Travel expenses include those costs directly incurred transporting the Participant from the home country to the training country and back, as well as costs related to travel within the training country.

Funding format example: 1400.00 Please note that commas and dollar signs are not allowed, and decimal places are not required. Negative funding amounts are not permitted and the maximum funding amount for each line item is 4000000.

Name	Budgeted Amount	Actual Amount
USAID Instruction	<input type="text"/>	<input type="text" value="0.0"/>
USAID Trainee	<input type="text"/>	<input type="text" value="0.0"/>
USAID Travel	<input type="text"/>	<input type="text" value="0.0"/>

Program Name: Anesthetic Research | Start Date: 01/01/2011 | End Date: 02/02/2012

This screen will ask you about USAID funding. *Note:* Do not use commas or dollar signs (\$) when entering amounts. If and when you know the Actual Amount information, please enter it. Although a USAID funding is required in at least one of the categories, please enter all that apply then continue on to the **Non-USAID Funding** screen, if applicable.

Enter USAID Funding Amounts as follows:

USAID Instruction - Enter the USAID-funded amount in US dollars for all costs of instruction, such as an instructor or instruction materials.

USAID Trainee - Enter the USAID-funded amount in US dollars for all costs that meet the personal needs and requirements for the participant such as per diem or insurance costs.

USAID Travel - Enter the USAID-funded amount in US dollars for costs associated with travel related items, such as taxi or airfare.

2.5 Non-USAID Funding

Non-USAID Funding

Non-USAID Funding Instructions:

Programs may be funded by sources other than USAID. If your program is funded by any of the sources listed below, please answer Yes to the question on this page. Otherwise, please answer No to the question on this page. Clicking the next button on this page will take you to the next appropriate screen based on your answer.

- Host Country Government funding is money made available by the Participant's government;
- Private funding is money made available from private sources (such as the Participant's employer);
- Other funding is made available by other non-USAID sources that do not fit in another category.

Is this program also funded by Non-USAID sources?

Yes

No

Program Name: Anesthetic Research | Start Date: 01/01/2011 | End Date: 01/20/2012

This screen will seek information about non-USAID funding costs, for example if the training is funded by sources other than USAID.

If there are non-USAID funding costs associated with your program you will have to enter this information in TrainNet. Non-USAID funding means if your program is being funded by sources other than USAID.

The system will ask the following question: **Is this program funded by Non-USAID sources?** (this may include personal expenses, host government or private contributions). If so, select the option "Yes" and follow the below steps that focus on "other" funding sources.

If there your program is not being funded by "other sources", select the "No" option. This is only if USAID is the sole funding source for the program.

Select **Next** to continue to the screen below, to identify funding details for the Non-USAID sources.

Details for Non-USAID Funding

You will only see this screen if you selected the “Yes” option to enter non-USAID funding for the program. This will allow you to enter in the non-USAID funding source details. Note: Do not use commas or dollar signs (\$) when entering amounts.

Web Non-USAID Funding

Legend
✔ Required field in Trailnet Web
✖ Required field in VCS

Non-USAID Funding Instructions:

1. Enter the amount of money budgeted for this Program that comes from non-USAID funding sources. Enter the amounts in U.S. Dollars.

Non-USAID funding sources can be:

- Host Country Government funding is money made available by the Participant's government;
- Private funding is money made available from private sources (such as the Participant's employer);
- Provider funding is money made available by the entity providing the training;
- Other funding is made available by other non-USAID sources that do not fit in another category.

Budget amounts must be identified using the following expense types:

Instruction expenses include those costs directly incurred to convey knowledge or impart training, such as:

- Books, equipment, supplies, course handouts;
- Seminar/Conference/Workshop registration fees;
- Published academic tuition and fees.

Trainee expenses include those costs directly incurred to meet the personal needs and Program requirements of the individual Participant, such as:

- Per diem, medical examinations, visa fees;
- Health and accident insurance premium;
- Federal, state and local income taxes.

Travel expenses include those costs directly incurred transporting the Participant from the home country to the training country and back, as well as costs related to travel within the training country.

Funding format example: 1400.00 Please note that commas and dollar signs are not allowed, and decimal places are not required. Negative funding amounts are not permitted and the maximum funding amount for each line item is 4000000.

Name	Amount
Host Country Government Instruction	<input type="text"/>
Host Country Government Trainee	<input type="text"/>
Host Country Government Travel	<input type="text"/>
Private Instruction	<input type="text"/>
Private Trainee	<input type="text"/>
Private Travel	<input type="text"/>
Provider Instruction	<input type="text"/>
Provider Trainee	<input type="text"/>
Provider Travel	<input type="text"/>
Other Instruction	<input type="text"/>
Other Trainee	<input type="text"/>
Other Travel	<input type="text"/>

Previous Cancel Next

The non-USAID funding options, as follows:

Host Country Government Instruction, Participant, and Travel - Enter the amounts funded in each category by the government of the participant's country.

Private Instruction, Participant, Travel - Enter the amounts funded in each category by private sources, this could be from a charitable organization (Church or Mosque) or private foundation.

Provider Instruction, Participant, and Travel - Enter the amounts funded in each category by provider sources, this could be funding from a University or College.

Other Instruction, Participant, Travel - Enter the amounts funded in each category by any sources other than those identified above.

Note: None of these categories are mandatory. Select the **Next** button to continue to the Confirmation Page below.

2.6 Confirmation Page

The Confirmation Page allows the user to review the information entered and gives the ability to modify any information before entering the Group Biographical Page.

Note: By selecting any one of the 'Edit' links next to the listed section, you will return to that part of the process and will be allowed to modify the information that was previously entered. You will need to save the program data in order to continue along in the system.

Program Information, Component Information, Training Location, Program Subject, Funding - *Note:* Each section will display information entered as the User proceeded through the wizard. Selecting any of the "Edit" commands next to the headers will allow the user to readjust that information. If the program is cancelled, or is not saved (Save & Exit, Save & Continue), all information will be lost.

Save & Exit - This button will allow the user to save the program information entered, but will not continue on to the Manage Participant page below.

Save & Continue - This button will allow the user to save the program information entered for the program, and will continue on to the Manage Participant page.

Step 3 - Manage Participants (Regional Program)

The Manage Participant screen is used to create groups for the regional program information entered.

Note: Selecting the 'Create a Group' option will allow you to add information regarding the number of males and females in the group. If you wish to enter detailed participant-level information you can do so via an option provided to you on the screen. You may create as many groups/participants as necessary.

Create a Group - This button will create the group biographical information that will be necessary to identify participant participation for this program. All participants entered will be listed under the "Create a Group" button, in their group.

3.1 Add Group Data (Regional Program)

The Add Group screen allows you to enter information about the participants undertaking the in-country training.

The screenshot shows the 'Add Group' web interface. On the left is a legend with a 'Required field in Trailnet Web' indicator. The main form area contains 'Group Instructions' with three numbered steps: 1. Enter the name of the group. 2. Enter the number of males participating in the program. This field cannot be empty. If there are no males participating enter 0. 3. Enter the number of females participating in the program. This field cannot be empty. If there are no females participating enter 0. Below the instructions is a 'Status' dropdown menu currently set to 'Planned: Scheduled to Attend Program'. Underneath is a 'Group Name' text input field. Then there are two input fields for '# Males' and '# Females'. At the bottom of the form is a question: 'I want to enter each participant's details individually? (optional)' with radio buttons for 'Yes' and 'No', where 'No' is selected. 'Save' and 'Cancel' buttons are located at the very bottom of the form.

Note: Group information is entered for the Regional program. This tracks group information, and information is not saved until the "Save" option has been selected:

Status- Regional programs may be entered either before or after the training has occurred. This means that completed programs can be entered with an **Achieved** status by using the pull-down status menu. However, it is extremely important that you remember to include all USAID-funded in-country training for reporting purposes. If you are entering the training before it occurs, please remember to go back later and change the status as appropriate to "achieved", "cancelled" or any of the other statuses in order to properly record the event.

Group Name - This is a 40 character open field that allows the user to describe the group. It is recommended that you create a group name that differentiates the group from the rest of the other groups in trainings conducted by your implementing organization. The Group Name is an open field, and should describe the name of the group participating in the program.

Males / # Females - These data boxes should be entered as to how many males and females have, or will, experience the training.

Enter Participant Details Individually? - This question will allow the R1 user to choose to enter specific details regarding the participants, if it is known or requested by the Mission or COTR for the project. This option is not mandatory.

3.2 Add Group Data - Participant Level (optional)

Once the **Group** screen has been filled, the system will prompt the user for additional entry of specific participant information for as many as need to be entered.

Manage Participants

Legend

- Required field in Trailnet Web
- Required field in VCS

Manage Groups Wizard Instructions

- To add a group to this program, click on the Create Group Link.
- If you would like to correct or remove a group from this program before finishing the wizard click the Edit or Remove links next to the group's name.
- If a group has associated participants, click edit to edit the participant and delete to delete the participant. To add a new participant, click on the create participant button.
- After you have completed entering the groups for this program, click the Finish button to return to the Manage Programs page.

Groups

- Create a Group
- Create a Participant
- Search for an Existing Participant and Add to Program

Group Name	# Males	# Females
1	1	1
Group 2	2	2

Participant Full Name	Country of Residence	Gender
[No Name Entered]	[No Residence Country Entered]	F
[No Name Entered]	[No Residence Country Entered]	F
[No Name Entered]	[No Residence Country Entered]	M
[No Name Entered]	[No Residence Country Entered]	M

Finish

Once the first Group Biographical screen has been filled, this will be the screen that the system returns the users to. This will allow for the additional entry of group biographical information for as many groups that need to be entered, as well as any individual biographical page entries.

Note: This screen will also allow the user to enter in individual participant information by selecting the appropriate 'Edit' link located on the participant's individual line. The user can also edit the group information by selecting the 'Edit' command on the group name line. Selecting one of the participant 'Edit' commands will move the user to the next screen. *Note: Adding specific participant information is not mandatory for Regional training and is optional.*

Create a Participant - Selecting this option will allow the R1 user to add new participants under an existing group. Note that in the participant biographical screen the R1 will need to select the group that the new participant is part of, so a pre-existing group must have been entered for the participant.

Search for an Existing Participant and Add to Program - This option will enable the R1 user to add any participants that have already been previously entered into the Third Country tab. Once the participant has been found, the user will be able to select the entry and add this participant without having to enter the biographical information.

3.3 Participant Biographical Information (Regional Program)

The **Add Participant** biographical screen allows you how to enter biographical information about any participants that are included in your group if you have chosen to do so in the previous screen.

Add Participant

Biographical Information

Participant Bio Instructions

1. Enter the Participant's title, such as Mr., Ms., or Dr.
2. Enter the Participant's first and last names exactly as they appear in the Participant's passport.
3. Enter the Participant's middle name if it appears in the Participant's passport, otherwise optional.
4. Select Male or female gender.
5. Enter the Participant's birth date (ex. MM/DD/YYYY).
6. Enter the city and select the country where the Participant was born.
7. Select the country of legal permanent residence.
8. Select the country which issued the Participant's passport.
9. Select an option from the list that most closely matches the Participant's position in his or her home country.
10. Enter the Participant's insurance id.
11. Indicate whether or not this Participant has Health and Accident Coverage (HAC).
12. Enter the Participant's employer.
13. Select the Employment Sector that corresponds with the Participant's employer.
14. Enter the Participant's complete passport number.

Status

Planned
Associated Group
Group 1

Title

First Name

Last Name

Middle Name

Gender

Female
 Male

Birthdate

 (MM/DD/YYYY)

City of Birth

Country of Birth

Select Birth Country

Country of Residence

Select Residence Country

Country of Citizenship

Select Citizenship Country

Position

Select Position

Employment Sector

Select Employment Sector

Visa Information

Passport or National Identity Card

Save Cancel

Note: This is an area where the Regional entry information differs slightly from the In Country and Third Country information entered. Individual participant information is entered for Regional Programs the same as In Country and Third Country program, with the exception of the added fields noted below. The programs track participant information, and information is not saved until the "Save" option has been selected:

Status, Title, First Name, Last Name, Middle Name, Gender, Birthdate, City of Birth -
Note: Regional programs may be entered either before or after the training has occurred. This means that programs finished can be entered with an Achieved status by setting the Status option appropriately. Other data fields are entered normally, following any guide displayed, such as the Date of birth.

Country of Birth, Country of Residence, Country of Citizenship, Position, Employment Sector - Enter each piece of information as requested, if desired. Note that Group, gender, and Country of Residence must be filled in if you have chosen to populate at the individual detailed level. Position information should be selected by using the category that most closely resembles the position that the participant currently occupies.

Visa Information - Note that the user will have to enter the participant passport information for participants who attend regional training events.

Note: Once you have selected the 'Save' or 'Cancel' option, the screen will return to the Manage Participants screen in the section above, until the 'Finish' button is selected.

Additional Tips: Cloning a Regional Program

The screenshot shows the TraiNet Web interface with the 'Clone a Regional Program' option highlighted in a callout box. The interface includes a navigation menu on the left with options like 'Program Search', 'Participant Search', 'Reports', 'Admin Tasks', and 'Personal Tasks'. The main content area displays a list of programs with columns for Program Name, Program Status, Start Date, and End Date. A callout box points to the 'Clone a Regional Program' link in the top navigation bar.

Program Name	Program Status	Start Date	End Date
1era. Reunión Comité Intersectorial de Producción más Limpia (El Salvador)	Completed	08/26/2008	08/26/2008
2da. Reunión Comité Intersectorial de Producción más Limpia (Costa Rica)	Completed	09/09/2008	09/09/2008
Acto de Lanzamiento Programa de Implementación de Sistemas de Gestión Ambiental (Costa Rica)	Completed	08/29/2008	08/29/2008
Acto de Lanzamiento Programa de Implementación de Sistemas de Gestión Ambiental (El Salvador)	Completed	08/22/2008	08/22/2008
Capacitación Centroamericana en P+L y Acuerdos Voluntarios de P+L para el Sector Porcicultor (El Salvador)	Completed	03/25/2008	03/27/2008
Capacitación para Inspecciones de Descarga de Aguas Residuales (San José, Costa Rica)	Completed	01/22/2008	01/25/2008
Conversatorio sobre el Capítulo 17 del DR-CAFTA con comunicadores (Rep. Dominicana)	Completed	09/22/2008	09/22/2008
Cuarto Curso Regional de Capacitación en Delitos Ambientales (San José, Costa Rica)	Completed	09/09/2008	09/12/2008
Curso de Inspecciones de Cumplimiento Ambiental (Rep. Dominicana)	Completed	07/29/2008	08/01/2008
Curso de Inspecciones de Plantas de Tratamiento de Aguas Residuales (San Pedro Sula, Honduras)	Completed	08/11/2008	08/13/2008

TraiNet provides the option to clone a program that has already been entered. This option will save the user time and effort by producing an exact replica of the original program. Note: The cloned program will NEVER clone participant or group information for any type of program. Begin this process by selecting the **Clone a Regional Country Program** option. Once you have selected it, follow the sample wizard interface presented below:

1. Choose Regional Program to Clone

The screenshot shows the 'Clone Third Country Program' wizard interface. It includes instructions for cloning a program, a list of items to be copied forward, and a search box for program names. A callout box points to the 'Search Button' in the search box.

Instructions for Cloning a Third Country Program

- The cloning process will copy information from an existing program onto a new program. Additional information about what elements will be copied forward can be found further down the page. To begin the process, enter the name of an existing U.S. program in the search box and click the Go button.
- Select one of the U.S. programs, by clicking the radio button next to the program name, and click the next button.
- To finalize the copy of this program, you will be asked to confirm you wish to continue by changing the new program's name on the following page.
- At any point you may cancel this process and return to the list of programs by clicking the cancel button.

When you clone an existing program, the items listed below will be copied forward to the new program. Participants belonging to the original program will not be copied forward to the new program.

- Program Name, Description, Top Tier Information (including any mission defined field answers you may have entered), and Subject Field Code
- All components entered for the program.
- All funding information for USAID and Non-USAID line items.

Program Names:

Search Button

Third Country Program

Please enter in a program name and click the Go button

Program Name	Program Status	Start Date	End Date
<input type="button" value="Cancel"/> <input type="button" value="Next"/>			

This feature will allow the user to clone any program that was previously entered. This can be accomplished by entering in the program name in the box next to the "GO" button. If the program name is not known, the user can also select the "GO" button which will produce a list of all program names within the Regional programs tab. The user will need to select the program to be cloned, and then select the "Next" button to continue.

2. Confirm and Update the New Program

Confirm and Update New Program Information Clone Program

Instructions for Confirmation of Program Clone Process
Please review the information for the new program. Enter a new name for the program you are creating and click the Finish button. When you click the Finish button you will be taken to the Program Information page of the new program to make any additional changes that are necessary.
To cancel the clone program wizard and return to the program list, click the Cancel button.

Legend
✔ Required field in TraiNet Web
✖ Required field in VCS

New Program Name
Anesthetic Research ✔

Program Information
Activity
523-008 Tuberculosis Program
Training Location
Third Country
Start Date
01/01/2011
End Date
02/02/2012
Number of Components
1
USAID Total
100.0
Non USAID Total
0.0

Program Name: Anesthetic Research | Start Date: 01/01/2011 | End Date: 02/02/2012

The Confirm and Update New Program Information screen displays the program information for the program being cloned. Note: The name in the data entry box is always the same as the original program that is being cloned; therefore you will have to change the name to help distinguish between the new cloned program and the previous program.

New Program Name -The program information page will be displayed for the program being cloned. This information *should* be changed, once the program has been cloned, by entering into the program and then selecting the appropriate tab and edit link. Remember to change the name of your new program to something different than the original program, and it's a good idea for the program name to reflect either the time in which it took place or the group it trains. This will save time trying to distinguish between the new and old programs. Once the name has been changed, select the **Finish** button to move into the new program. The user will be in the Program Information tab of the program.